



Course Syllabus

CPCU 540

Finance for Risk Management and Insurance Professionals

Taught by: Patrick Cronin, CPCU, AIC, AIM, AAI, ARM, CWCP

Course Description

CPCU 540 will provide the student with an overview of the financial aspects of the risk and insurance industry. The classroom will be tailored to (1) provide techniques for National Exam preparation, (2) provide basic instruction on how to focus on certain parts of the Course Guide and Text and (3) test students' on-going learning via two (2) sample tests during the nine (9) sessions.

Schedule

Date	Coursework	Time: 6:00pm to 8:00pm
September 17	Introduction and Assignments 1 and 2	
September 24	Assignments 3 and 4	
October 1	Assignments 5 and 6	
October 8	Assignments 7 and 8 (and mid-term exam instructions)	
October 15	Mid-term exam and Assignment 9	
October 22	Assignments 10 and 11	
October 29	Assignments 12 and 13	
November 5	Assignments 14 and 15 (final exam instructions)	
November 12	Final exam (results e-mailed to participants within 1 week)	

Testing

The mid-term exam will consist of 40-45 questions from Assignments 1-8.

The final exam will consist of 40-45 questions from Assignments 9-15

Attendance and Participation

Attendance is expected and role will be taken at each session. Students who know they will miss a session should e-mail or call the instructor in advance. Please place cell-phones on vibrate during class.

All grades will be confidential in nature and only given to the student, unless otherwise instructed in writing by the student.

NOTE: If, during the sessions, it becomes apparent that coursework moves more quickly than anticipated, it may become necessary to increase the coursework discussed in each session (thus, decreasing the overall length of the course).

Course Title: Finance for Risk Management and Insurance Professionals

Course Schedule: Mondays from September 17, 2007 – November 12, 2007
6:00pm to 8:00pm

Location: Summit Insurance 9489 Interline Avenue Baton Rouge LA

Required Books: CPCU 540 Course Guide – Finance for Risk Management and Insurance Professionals – 1st Edition – 2nd Printing
March 2007

CPCU 540 Text – Finance for Risk Management and Insurance Professionals - 1st Edition – 2nd Printing - February 2007
James M. Olsen, CPA, CFP

Instructor: Patrick Cronin, CPCU, AIC, AIM, AAI, ARM, CWCP

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Instructor Bio: Patrick Cronin has over 20 years experience in the insurance and claims industry. He has served in various roles, specifically dedicated to the management of claims operations for several insurance companies and third party administrators, including Sedgwick CMS, LWCC, Rebsamen Insurance and Stoneville Claim Services. Patrick currently services as Director of Claims for Hospital Services of Louisiana, which handles workers' compensation, medical malpractice, general and auto liability. He served as Secretary of the Bayou Chapter of CPCU will be serving as Vice President during the 2007/08 term. He holds the designations of Chartered Property Casualty Underwriter, Associate in Claims, Associate in Management, Accredited Advisor in Insurance, Associate in Risk Management and Certified Workers' Compensation Professional.

If you have any questions, please contact your instructor or Gary Lee, CPCU (Education Chairperson for the Bayou Chapter of CPCU).